

| CARE FOR OLDER ADULTS ASSESSIMENT FORM                                                                                                 |                                                    |                                                  |                          |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|--------------------------------------------------|--------------------------|
| Date of Patient Assessment://Patient Name:                                                                                             |                                                    | DOB://                                           |                          |
| FUNCTIONAL STATUS ASSESSMENT                                                                                                           |                                                    |                                                  |                          |
| CPT: 1170                                                                                                                              |                                                    |                                                  |                          |
| Activities of Daily Living                                                                                                             |                                                    |                                                  |                          |
| Are you able to take care of yourself?                                                                                                 |                                                    |                                                  |                          |
| if No, check all activities you need help w                                                                                            |                                                    | п                                                |                          |
|                                                                                                                                        | <ul><li>☐ Bathing</li><li>☐ Transferring</li></ul> | <ul><li>□ Dressing</li><li>□ Toileting</li></ul> | ☐ Eating<br>☐ Walking    |
|                                                                                                                                        | ☐ Shopping                                         | ☐ Transportat                                    | _                        |
|                                                                                                                                        | ☐ Meal preparation                                 | Laundry                                          | ☐ Taking Medications     |
|                                                                                                                                        |                                                    |                                                  |                          |
| ADVANCE CARE PLANNING                                                                                                                  |                                                    |                                                  |                          |
| CPT: 99497, 1123F, 1124F, 1157F, 1158F HCPCS: S0257                                                                                    |                                                    |                                                  |                          |
| Have you discussed with your doctor what would happen if you are unable to make your own medical decisions? $\square$ Yes $\square$ No |                                                    |                                                  |                          |
| Check all advance care planning* you have in place:                                                                                    |                                                    |                                                  |                          |
| ☐ Advance Directives ☐ Living Will ☐ Actionable Medical Orders                                                                         |                                                    |                                                  |                          |
|                                                                                                                                        |                                                    |                                                  |                          |
| MEDICATION REVIEW                                                                                                                      |                                                    |                                                  |                          |
| MEDICATION REVIEW CPT: 90863, 99605 99606, 1160F AND MEDICATION LIST CPT: 1159F HCPCS G8427                                            |                                                    |                                                  |                          |
| Are you on any Medication(s):  Yes No If Yes, attach your medication list or write in your medications below. Please include           |                                                    |                                                  |                          |
| vitamins and over the counter supplements.:                                                                                            |                                                    |                                                  |                          |
| Medication Name                                                                                                                        | Medication Name                                    |                                                  | Medication Name          |
|                                                                                                                                        |                                                    |                                                  |                          |
|                                                                                                                                        |                                                    |                                                  |                          |
|                                                                                                                                        |                                                    |                                                  |                          |
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|                                                                                                                                        |                                                    |                                                  |                          |
| PAIN ASSESSMENT                                                                                                                        |                                                    |                                                  |                          |
| CPT: 1125F, 1126F                                                                                                                      |                                                    |                                                  |                          |
| Do you have pain?   Yes   No  If yes, date of onset:                                                                                   |                                                    |                                                  |                          |
| If yes, circle the severity:                                                                                                           |                                                    |                                                  |                          |
| 0-1-2-3-4-5-6-7-8-9-10                                                                                                                 |                                                    |                                                  |                          |
|                                                                                                                                        |                                                    |                                                  |                          |
| Medication Review Date                                                                                                                 | / /                                                |                                                  |                          |
| Practitioner Name                                                                                                                      |                                                    |                                                  | Practitioner Credentials |
| Reviewing Practitioner Signature                                                                                                       |                                                    |                                                  |                          |

Advanced Care Planning Key
Advance directive: Living will, power of attorney, health care proxy.
Actionable medical orders: Physician Orders for Life Sustaining Treatment [POLST], Five Wishes.
Living will: Legal document denoting preferences for life-sustaining treatment and end-of-life care.